

San Marino Public Library Foundation Transfer of Securities Directions

Thank you for your interest in donating appreciated securities to the San Marino Public Library Foundation. The most efficient method of donating appreciated securities is a direct transfer via DTC from your brokerage account to that of the Foundation. Information needed to complete this transfer is below. **Please instruct your broker to include your name when affecting the transfer.**

San Marino Public Library Foundation
Account #70-796263-22
DTC #0361

Mr. John Reitnouer
D. A. Davidson & Co.
624 South Grand Avenue, Suite 2600
Los Angeles, CA 90017
213-224-9217

In addition to contacting your broker, please complete the information below for use by the Foundation. **Without this information, there may be a delay in the receipting process.**

Donor Information

Name: _____

Contact phone: _____

Securities to be Donated

Company Name: _____

Number of Shares: _____

Location of Stock

Name of Broker: _____

Branch Location: _____

Broker Name: _____

Broker Phone: _____

Please forward to:
**San Marino Public Library Foundation
1890 Huntington Dr.
San Marino, CA 91108**

**If you have any questions, please contact us at 626/300-0777 x544 or at
cchan@cityofsanmarino.org**